CONSIDERING A PLANNED GIFT TO THE BC CANCER FOUNDATION



The BC Cancer Foundation is the fundraising partner of BC Cancer and the largest funder of cancer research in this province. Our donors make contributions to leading-edge research that has a direct impact on improvements to cancer care for patients in British Columbia.

Considering a planned gift to the BC Cancer Foundation

By planning a gift to the BC Cancer Foundation, you can maximize the benefits to you, your family and the Foundation and ensure your gift fits your circumstances and needs. Depending on the type of planned gift you choose, you can provide a significant future donation, while realizing significant tax savings at the same time.

Supporting cancer research and care in B.C.

Cancer is the largest health problem facing our generation—80,000 British Columbians will receive cancer care this year, and nearly half of all Canadians will be diagnosed with cancer in their lifetime.

BC Cancer strives to translate cutting-edge discoveries from the researcher's bench to the patient's bedside as quickly as possible. Our comprehensive, translational approach has made BC Cancer an international leader in cancer research and care with some of the best patient outcomes in the world.

Our donors are finding solutions

The BC Cancer Foundation funds the areas of greatest priority and promise identified by BC Cancer's brilliant scientists and clinicians. These projects hold the potential to revolutionize the way we prevent and treat cancer. By generously supporting this life-saving work, our donors are helping to find solutions that will save and improve the lives for patients all across B.C.

You can make a difference

Bequests to the BC Cancer Foundation made through your will give us the security of future funds. By arranging to leave a bequest and telling us about it now, you can help us plan the life-saving research of tomorrow and fully commit to BC Cancer's critical work today.



What is a bequest?

A bequest is a gift made in your will and a highly effective way of supporting the people and causes that matter most to you. Your decision to include the BC Cancer Foundation in your estate plans will transform what we are able to achieve tomorrow.

How do I include a gift in my will?

There are many options for including a charitable gift in your estate plans. We recommend that you consult your tax, legal and financial advisors before finalizing your estate plan. We can assist your advisors by providing wording specific to your areas of interest.

BC Cancer Foundation 150-686 West Broadway Vancouver BC V5Z 1G1 604.877.6165 Toll Free 1.888.906.2873 ext 676165 bccancerfoundation.com

Gifts for tomorrow

In addition to bequests, there are a number of options if you are considering a planned gift to the BC Cancer Foundation.

Gift of Registered Plans (RRSPs, RRIFs, TFSAs and Pensions)

You can make a gift by designating the BC Cancer Foundation as the beneficiary of your RRSP, RRIF, TFSA or pension plan. Tax credits generated by the charitable tax receipt issues offset taxes payable on the RRSP, RRIF, TFSA or pension plan distribution.

Gifts of life insurance

You can make a gift by naming the BC Cancer Foundation as the owner and beneficiary of a new or existing life insurance policy. A charitable tax receipt will be issued to you for the premiums you pay if the policy is assigned to the Foundation, or the receipt will be issued to your estate if the Foundation is the beneficiary but not the owner of the policy.

Gift annuity

Through gift annuities, you can make a charitable contribution to the BC Cancer Foundation and at the same time receive an immediate tax receipt as well as guaranteed income for life.

Trusts

A Charitable Remainder Trust may be the right vehicle for making a gift to the BC Cancer Foundation if you would like to donate an asset today, and also continue to benefit from the use of the donated asset during your lifetime.

Gifts for today

Publicly listed securities

You can make a difference in the lives of cancer patients by donating publicly listed securities (shares), whether they have increased or decreased in value. Canadians who donate appreciated securities (including stocks, bonds and mutual funds) directly to a registered charity eliminate capital gains tax on the investment.

Donating stocks is easy

- 1. Contact us at 604.877.6165 ext 676165 or toll free 1.888.906.2873 ext 676165 to discuss your intended gift of securities
- 2. Download and complete the BC Cancer Foundation Securities Transfer Form (PDF) from our website **www.bccancerfoundation.com**
- 3. Follow the easy instructions on the form to complete the transfer

Donating stocks through your will

You can also donate stocks through your will and receive tax savings for your estate. For more information, or if you are the executor of someone else's will and would like to distribute shares from the estate, please contact us.

What's in a Name?

When including a gift to the BC Cancer Foundation in your will or any other document, it is extremely important that you use our correct legal name: **BC Cancer Foundation**. Many charities have similar names and over 300 in Canada include the word "cancer". Changing even one word in the name of a charity, such as using "society" instead of "foundation", can lead to confusion and even problems in the administration of your estate. To avoid this, please make sure you use our full legal name when creating your bequest.

Legal Name: BC Cancer Foundation | Registration Number: 11881 8434 RR0001

WE RESPECT YOUR PRIVACY The BC Cancer Foundation is committed to protecting the privacy of your personal information and adheres to legislated privacy requirements. Any personal information collected is used for donor-related and tax receipting purposes. We may periodically contact you to keep you informed of our activities and other mission related communications. We do not sell, trade or rent any names or personal information. If at any time you no longer wish to be contacted by the Foundation or if you have any questions regarding the privacy of your personal information, please contact our Chief Privacy Officer at 604.877.6040, toll free at 1.888.906.2873 or email bccfinfo@bccancer.bc.ca.

The above information is general in nature and is not intended as legal or tax advice. We can help you support cancer research and care in British Columbia by working with you and your financial and legal professional advisors.

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